

## Fill in this information to identify the case:

Debtor Acis Capital Management, L.P.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 18-30264-sgj11 Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

## Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<b>2.1 Priority creditor's name and mailing address</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
_____ _____ _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
_____	<b>Basis for the claim:</b> _____	
<b>Date or dates debt was incurred</b>	<b>Is the claim subject to offset?</b>	
_____	<input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Last 4 digits of account number</b> _____		
<b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(_____)</b>		

Debtor Acis Capital Management, L.P. Case number (if known) 18-30264-sgj11**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

<b>3.1</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <span style="float: right;"><b>\$211,088.13</b></span>
	Check all that apply.	
	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Basis for the claim:	
	<u>Legal fees</u>	
	Is the claim subject to offset?	
	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
<b>3.2</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <span style="float: right;"><b>\$417.20</b></span>
	Check all that apply.	
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Basis for the claim:	
	<u>-</u>	
	Is the claim subject to offset?	
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.3</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <span style="float: right;"><b>\$38,452.56</b></span>
	Check all that apply.	
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Basis for the claim:	
	<u>-</u>	
	Is the claim subject to offset?	
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.4</b>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <span style="float: right;"><b>\$517.12</b></span>
	Check all that apply.	
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Basis for the claim:	
	<u>-</u>	
	Is the claim subject to offset?	
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Acis Capital Management, L.P. Case number (if known) 18-30264-sgj11**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> <u>David Langford</u> <u>1321 Indian Creek</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> <b>\$3,500.00</b>	
<b>Basis for the claim:</b> <u>-</u>				
<b>Date or dates debt was incurred</b> <u>DeSoto</u> <u>TX</u> <u>75115</u>		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> <u>      </u> <u>      </u> <u>      </u> <u>      </u>				
<b>3.6</b>		<b>Nonpriority creditor's name and mailing address</b> <u>David Simek</u> <u>31 Woodacres Rd.</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> <b>\$1,233.19</b>
<b>Basis for the claim:</b> <u>-</u>				
<b>Date or dates debt was incurred</b> <u>Brookville</u> <u>NY</u> <u>11545</u>		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> <u>      </u> <u>      </u> <u>      </u> <u>      </u>				
<b>3.7</b>		<b>Nonpriority creditor's name and mailing address</b> <u>Drexel Limited</u> <u>309 23rd St., #340</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Amount of claim</b> <b>\$6,359.96</b>
<b>Basis for the claim:</b> <u>-</u>				
<b>Date or dates debt was incurred</b> <u>Miami Beach</u> <u>FL</u> <u>33139</u>		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> <u>      </u> <u>      </u> <u>      </u> <u>      </u>				
<b>3.8</b>		<b>Nonpriority creditor's name and mailing address</b> <u>Elite Document Technology</u> <u>400 N. Saint Paul St., Suite 1300</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>Amount of claim</b> <b>\$199.72</b>
<b>Basis for the claim:</b> <u>-</u>				
<b>Date or dates debt was incurred</b> <u>Dallas</u> <u>TX</u> <u>75201</u>		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Last 4 digits of account number</b> <u>      </u> <u>      </u> <u>      </u> <u>      </u>				

Debtor **Acis Capital Management, L.P.** Case number (if known) 18-30264-sgj11

## Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

### Amount of claim

3.9	Nonpriority creditor's name and mailing address  <b>Highfield Equities, Inc.</b> 3131 McKinney Ave., Suite 215	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,510.04
 <b>Dallas</b> TX 75204		<b>Basis for the claim:</b> -  	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number _____		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address  <b>Highland Capital Management, L.P.</b> 300 Crescent Court, Suite 700	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$2,770,731.00
 <b>Dallas</b> TX 75201		<b>Basis for the claim:</b> -  	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number _____		<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address  <b>JAMS, Inc.</b> 18881 Von Karman Ave., Suite 350	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$1,352.27
 <b>Irvine</b> CA 92612		<b>Basis for the claim:</b> -  	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number _____		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.12	Nonpriority creditor's name and mailing address  <b>Jones Day</b> 2727 N. Harwood St.	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$368.75
 <b>Dallas</b> TX 75201		<b>Basis for the claim:</b> -  	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number _____		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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**Amount of claim**

3.13	Nonpriority creditor's name and mailing address			As of the petition filing date, the claim is: Check all that apply.	\$7,949,749.15
<u>Joshua Terry</u> <u>25 Highland Park Village</u> <u>Suite 100-848</u>			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<u>Dallas</u> <u>TX</u> <u>75205-2726</u>			<b>Basis for the claim:</b> <u>-</u>		
<u>Date or dates debt was incurred</u>			<b>Is the claim subject to offset?</b>		
<u>Last 4 digits of account number</u>			<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>3.14</b> Nonpriority creditor's name and mailing address			<b>As of the petition filing date, the claim is:</b> <b>Check all that apply.</b>		
<u>KPMG LLP (USA)</u> <u>Two Financial Center</u> <u>60 South St.</u>			<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<u>Boston</u> <u>MA</u> <u>02111</u>			<b>Basis for the claim:</b> <u>-</u>		
<u>Date or dates debt was incurred</u>			<b>Is the claim subject to offset?</b>		
<u>Last 4 digits of account number</u>			<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>3.15</b> Nonpriority creditor's name and mailing address			<b>As of the petition filing date, the claim is:</b> <b>Check all that apply.</b>		
<u>Lackey Hershman LLP</u> <u>3102 Oak Lawn Ave., Suite 777</u>			<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
<u>Dallas</u> <u>TX</u> <u>75219</u>			<b>Basis for the claim:</b> <u>-</u>		
<u>Date or dates debt was incurred</u>			<b>Is the claim subject to offset?</b>		
<u>Last 4 digits of account number</u>			<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		
<b>3.16</b> Nonpriority creditor's name and mailing address			<b>As of the petition filing date, the claim is:</b> <b>Check all that apply.</b>		
<u>McKool Smith, P.C.</u> <u>300 Crescent Court, Suite 1500</u>			<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
<u>Dallas</u> <u>TX</u> <u>75201</u>			<b>Basis for the claim:</b> <u>-</u>		
<u>Date or dates debt was incurred</u>			<b>Is the claim subject to offset?</b>		
<u>Last 4 digits of account number</u>			<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		

Debtor Acis Capital Management, L.P. Case number (if known) 18-30264-sgj11**Part 2: Additional Page**

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Amount of claim

<b>3.17</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Reid Collins &amp; Tsai, LLP</u> <u>Building C, Suite 300</u> <u>1301 S. Capital of Texas Highway</u>  <u>Austin</u> <u>TX</u> <u>78746</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>-</u>	<b>Amount of claim</b> <u>\$17,383.75</u>
<b>Date or dates debt was incurred</b> <u> </u>		<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
<b>Last 4 digits of account number</b> <u> </u>			
 <b>3.18</b>			
<b>Nonpriority creditor's name and mailing address</b> <u>Stanton Advisors LLC</u> <u>300 Coles St., Apt. 802</u>  <u>Jersey City</u> <u>NJ</u> <u>07310</u>		<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>-</u>	<b>Amount of claim</b> <u>\$10,000.00</u>
<b>Date or dates debt was incurred</b> <u> </u>		<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
<b>Last 4 digits of account number</b> <u> </u>			
 <b>3.19</b>			
<b>Nonpriority creditor's name and mailing address</b> <u>Stanton Law Firm</u> <u>9400 N. Central Expwy, Suite 1304</u>  <u>Dallas</u> <u>TX</u> <u>75231</u>		<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>-</u>	<b>Amount of claim</b> <u>\$88,133.99</u>
<b>Date or dates debt was incurred</b> <u> </u>		<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
<b>Last 4 digits of account number</b> <u> </u>			
 <b>3.20</b>			
<b>Nonpriority creditor's name and mailing address</b> <u>The TASA Group, Inc.</u> <u>1166 DeKalb Pike</u>  <u>Blue Bell</u> <u>PA</u> <u>19422-1853</u>		<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>-</u>	<b>Amount of claim</b> <u>\$14,530.54</u>
<b>Date or dates debt was incurred</b> <u> </u>		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Last 4 digits of account number</b> <u> </u>			

Debtor Acis Capital Management, L.P. Case number (if known) 18-30264-sgj11**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. <u>\$0.00</u>
5b. Total claims from Part 2	5b. <u>+ \$11,457,587.09</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. <u>\$11,457,587.09</u>

Fill in this information to identify the case and this filing:

Debtor Name Acis Capital Management, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 18-30264-sgj11  
(if known)

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

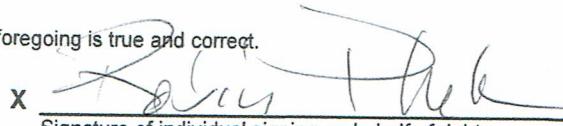
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule E/F
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/13/2019  
MM / DD / YYYY

  
X \_\_\_\_\_  
Signature of individual signing on behalf of debtor

Robin Phelan

Printed name

Chapter 11 Trustee

Position or relationship to debtor